

Investment Opportunities in the Czech Republic



Czech Republic: Basic Data



Population (2012)	10.5 million
Labour force (2012)	5.3 million
Unemployment (31.3.2013)	8.0 %
GDP p.c. (PPS EU-27, 2013*)	EUR 20,800
GDP growth (2012*)	-1.3 %
GDP growth (2013*)	0.0 %
Actual inflation (march 2013)	2.8%
Average monthly wage (2013*)	€ 1004 \$ 1306
Export destinations (2012)	Germany (31.4%) Slovak Rep. (9.0%) Poland (6.1%)



***forecast**

Source: Czech Statistical Office 2013, Czech Ministry of Finance, April 2013

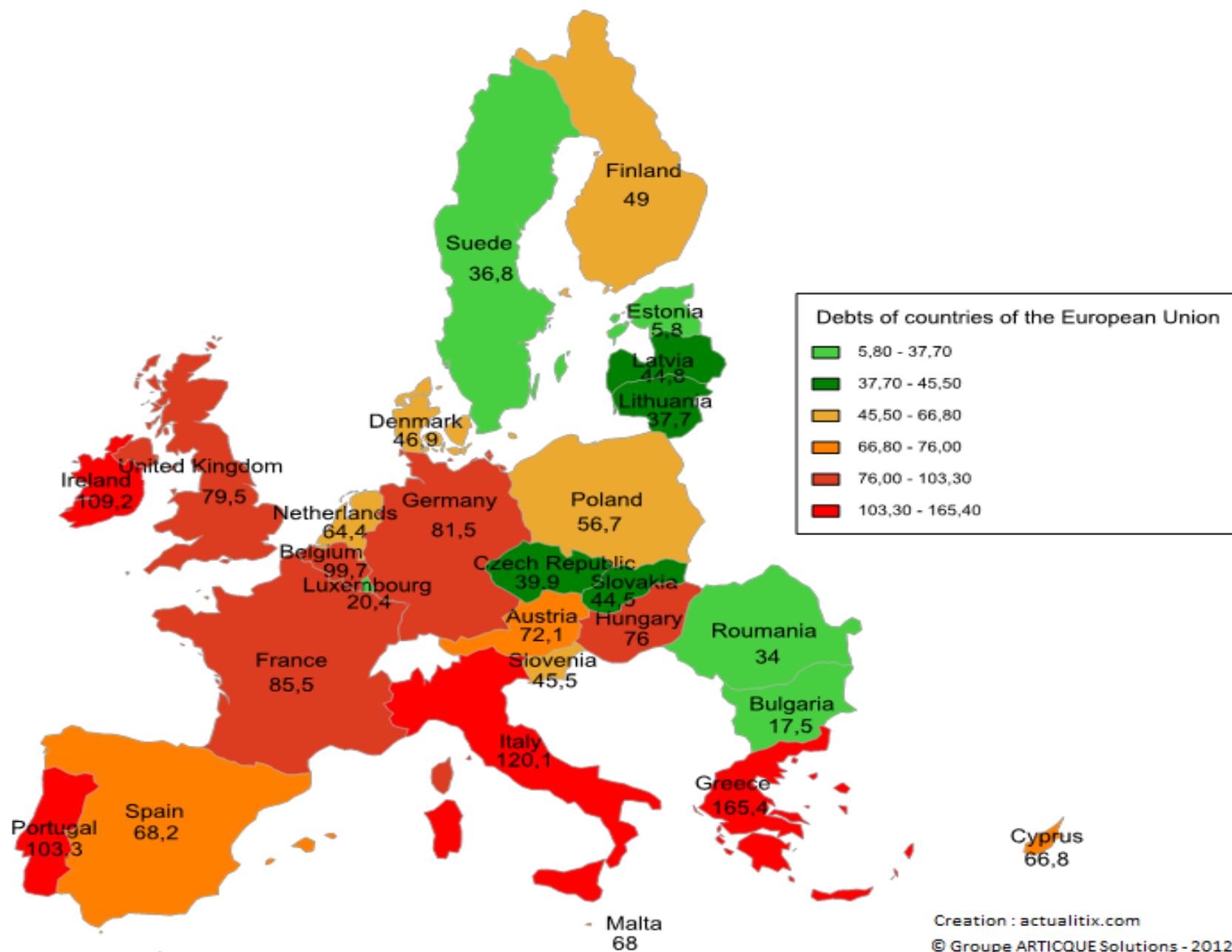
Basic Economic Indicators



*estimate
**forecast

Source: Ministry of Finance, Macroeconomic Forecast, April 2013

Debts of countries of the European Union in % of GDP in 2011

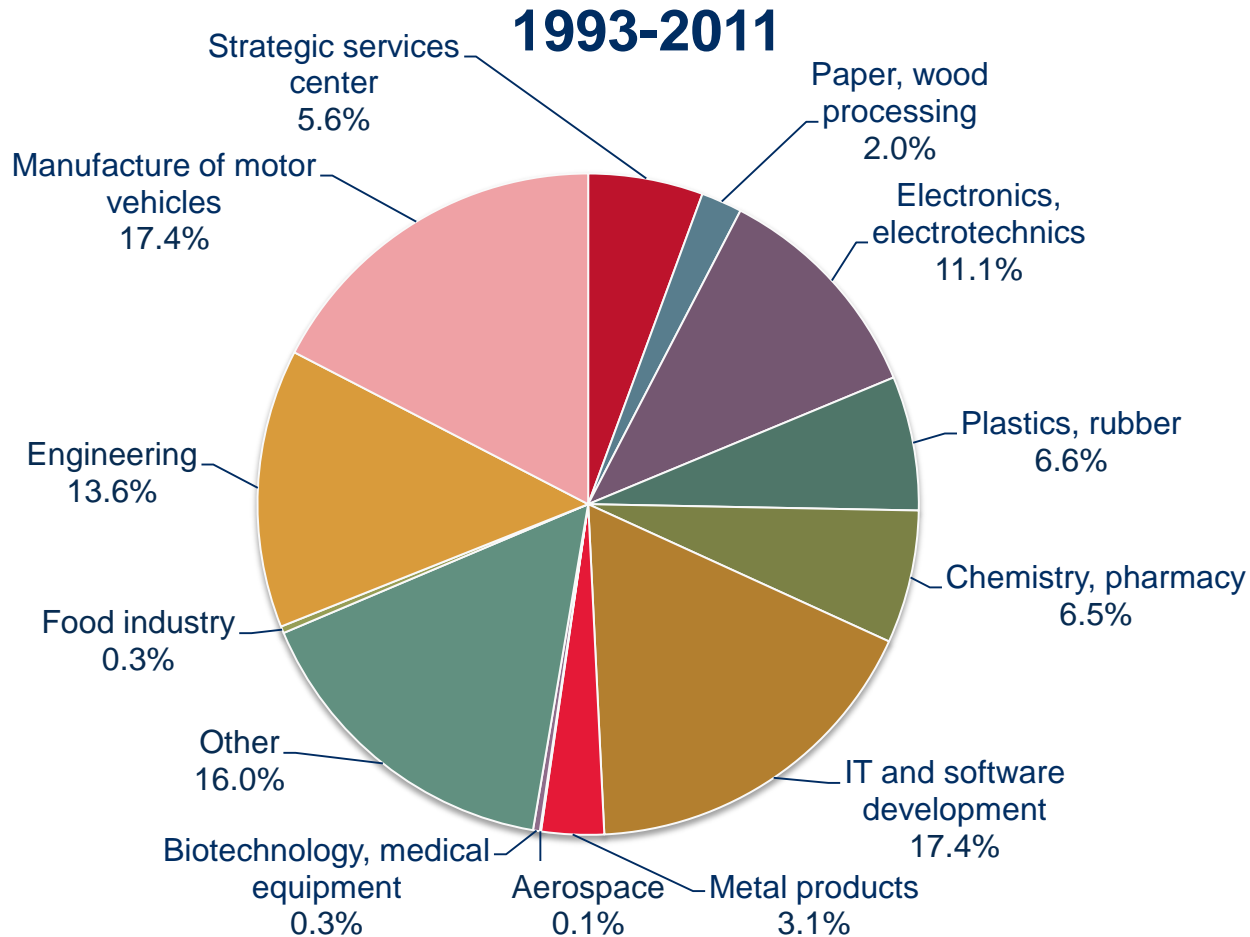


Investment Risk Rating

COUNTRY	STANDARD AND POOR'S	MOODY'S	FITCH
Czech Republic	AA-	A1	A+
Slovakia	A	A2	A+
Poland	A-	A2	A-
Russia	BBB	Baa1	BBB
Bulgaria	BBB	Baa2	BBB-
Hungary	BB+	Ba1	BB+
Romania	BB+	Baa3	BBB-

Source: : Czech National Bank, July 2012

Investments by Sectors (number of projects)



Source: CzechInvest, 2012

Selected US Investors in the Czech Republic Sectors

Company	Sector
Honeywell	Aerospace, Strategic services
GE Aviation	Aerospace
Hayes Lemmerz	Automotive
Visteon	Automotive
Johnson Controls	Automotive
IBM	IT, Strategic Services
Caterpillar Solar Turbines	Machinery
Ingersoll Rand	Machinery
Hewlett - Packard	Machines & Equipment
Accenture	Strategic Services Centre
Gardner Denver	Strategic Services Centre
Exxon Mobil	Strategic Services Centre

Honeywell



ExxonMobil



Solar Turbines

A Caterpillar Company

Source: CzechInvest, 2012; fDI Markets 2012

Investment Incentives

- Act on Investment Incentives No. 72/2000 Coll., as amended

Supported activities

- Manufacturing industry

- Acquisition of a new or expansion of an existing plant

- Technology centres

- Establishment or expansion of R&D centres

- Business support services centres

- Establishment or expansion of shared service centres, SW development centres or high-tech repair centres

Source: Act on Investment Incentives No. 72/2000 Coll.

Types of Incentives

Following items summed up cannot exceed the ceiling of state aid

- Tax incentive
- Job creation grants
- Discounted price of land
- Cash grant on capital investment
(in case of strategic investment)
- **EU structural funds**

Granted above the ceiling of state aid

- Training and retraining grants

Source: Act on Investment Incentives No. 72/2000 Coll.

If you have any questions
please let us know. We are here
for you!



Thank you for your attention!

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